

# **Verify Relationship Form**

### Important information about this form:

- Fill out this form to verify the relationship between an adult Beneficiary (who is over the age of 19) and the Authorized Legal Representative of the Alabama ABLE account.
- Please include a copy of one of the following: Power of Attorney or Legal Guardianship documentation.
- Once your relationship to the Beneficiary is verified, you can start using the ABLE account.
- Type or print clearly in black ink, and do not staple the pages.

# ABLE account information

Name of the Beneficiary on the ABLE account (First and last)

Beneficiary's Social Security or Taxpayer Identification Number

Alabama ABLE account number (Leave blank if you're enrolling in a new account)

### Need help?

Give us a call Monday – Friday from 8am – 7pm CT at 1-833-711-2253

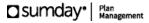
Individuals with speech or hearing disabilities may dial 711 to access Telecommunications Relay Service (TRS) from a telephone or TTY.

### Mail the form to:

Alabama ABLE P.O. Box 9894 Providence, RI 02940-8094

### **Overnight Mail:**

Alabama ABLE 4400 Computer Drive Westborough, MA 01581





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## Verify the relationship

You need to provide documentation for verification to establish the relationship between the adult Beneficiary and the Authorized Legal Representative of the ABLE account. The document should reflect the decision that allows you to make financial decisions in the best interest of the Beneficiary as their Authorized Legal Representative.

Please include copies of all the pages of the document you submit. The documentation will not be returned.

What	t's your relationship to the Beneficiary? (Please select one)	
	Power of Attorney I have the Power of Attorney to open and manage an ABLE account for the I	Beneficiary.
	Provide a copy of the following:	
	Signed durable Power of Attorney	
	Legal Guardian  The Beneficiary does not have a Power of Attorney pertaining to this ABLE ac am their legal guardian.	ecount, and I
	Provide a copy of one of the following:	
	Court Order	
	Guardianship Order	
	Letter of Guardianship	
	Conservator The Beneficiary does not have a Power of Attorney pertaining to this ABLE achave been appointed conservator.	ecount, and I
	Provide a copy of one of the following:	
	Letter of Conservatorship	
	Conservatorship Order	
Sigr	n the form	
no ad	rify under the penalties of perjury that the relationship document is a true control knowledge or actual notice of the revocation or termination of the relate of facts indicating same. The Beneficiary is alive, has not repudiated the nument is still in full force and effect.	tionship by death or otherwise, or
Signa	ature of Authorized Legal Representative	Date (mm/dd/yyyy)